

## Shareholder analysis

Analysis of ordinary shareholders as at 30th May 2002

By category	Number of shares	Percentage
Pension funds	99,314,358	45.40
Insurance Companies	47,929,022	21.91
Investment and Unit Trusts	40,447,632	18.49
Individuals	8,956,935	4.09
Other	22,116,039	10.11
	<b>218,763,986</b>	<b>100.00</b>

By size of holding	Number of holdings	Percentage	Number of shares	Percentage
1 – 1,000	7,101	64.88	3,104,998	1.42
1,001 – 10,000	3,099	28.31	8,100,278	3.70
10,001 – 100,000	497	4.54	17,431,442	7.97
100,001 – 1,000,000	202	1.85	63,174,139	28.88
1,000,001 – 5,000,000	39	0.36	81,212,012	37.12
5,000,001 and over	7	0.06	45,741,117	20.91
	<b>10,495</b>	<b>100.00</b>	<b>218,763,986</b>	<b>100.00</b>

## Low Cost Share Dealing Service

A low cost share dealing service is provided by The Share Centre. This service allows shareholders to buy and sell Johnson Matthey shares in a simple and low cost manner. For further details contact The Share Centre, P.O. Box 2000, Aylesbury, Bucks HP21 8ZB telephone: 01296 414141 (e-mail [info@share.co.uk](mailto:info@share.co.uk)).

## Dividends

Dividends can be paid directly into shareholders' bank or building society accounts. Shareholders wishing to take advantage of this facility should contact Lloyds TSB Registrars or complete the dividend mandate form attached to their dividend cheque. A Dividend Reinvestment Plan (DRIP) is also available for the benefit of shareholders. Further information can be obtained from the Company Secretary at the company's registered office.

## American Depositary Receipts

The company has an unlisted American Depositary Receipt programme administered by The Bank of New York. For further information, please telephone Mr Paul Meskiewicz at The Bank of New York on 001 (212) 815 2175 (e-mail [pmeskiewicz@bankofny.com](mailto:pmeskiewicz@bankofny.com)) or visit The Bank of New York's website at [www.adrbny.com](http://www.adrbny.com).

## Share price and group information

Information on the company's current share price together with copies of the group's annual and interim reports and major presentations to analysts and institutional shareholders are available on the Johnson Matthey website: [www.matthey.com](http://www.matthey.com). For capital gains tax purposes the mid-market price of the company's ordinary shares on 31st March 1982 was 253 pence.

## Financial calendar 2002

### 14th June

Final ordinary dividend record date

### 16th July

111th Annual General Meeting (AGM)

### 6th August

Payment of final dividend subject to declaration at the AGM

### 28th November

Announcement of results for six months ending 30th September 2002