

# Shareholder Information

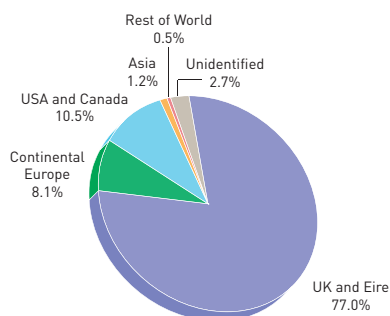
Johnson Matthey Share Price Five Year Performance versus FTSE 100 and FTSE 350



Johnson Matthey Share Price as at 31st March

2001	2002	2003	2004	2005	2006
955p	1,046p	737p	879.5p	989p	1,396p

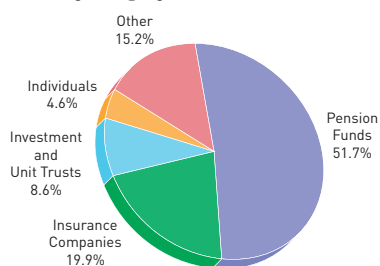
By Location



Analysis of Ordinary Shareholders as at 30th April 2006

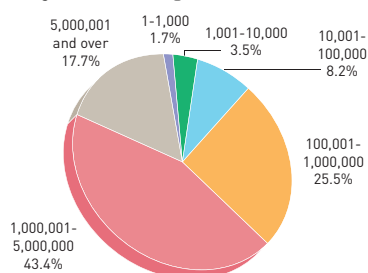
By location	Number of shares	Percentage
UK and Eire	169,673,971	77.0
Continental Europe	17,839,681	8.1
USA and Canada	23,145,630	10.5
Asia	2,521,710	1.2
Rest of World	1,151,631	0.5
Unidentified	5,928,913	2.7
	<b>220,261,536</b>	<b>100.00</b>

By Category



By category	Number of shares	Percentage
Pension Funds	113,833,744	51.7
Insurance Companies	43,758,124	19.9
Investment and Unit Trusts	18,901,814	8.6
Individuals	10,316,219	4.6
Other	33,451,635	15.2
	<b>220,261,536</b>	<b>100.00</b>

By Size of Holding



By size of holding	Number of holdings	Percentage	Number of shares	Percentage
1-1,000	8,309	68.7	3,664,127	1.7
1,001 - 10,000	3,048	25.2	7,699,739	3.5
10,001 - 100,000	501	4.1	17,989,849	8.2
100,001 - 1,000,000	192	1.6	56,209,890	25.5
1,000,001 - 5,000,000	43	0.4	95,667,936	43.4
5,000,001 and over	5	-	39,029,995	17.7
	<b>12,098</b>	<b>100.00</b>	<b>220,261,536</b>	<b>100.00</b>

# Shareholder Information

## Low Cost Share Dealing Service

A low cost share dealing service is available through The Share Centre. This service allows shareholders to buy and sell Johnson Matthey shares in a simple and low cost manner. For further details, including The Share Centre's terms, contact The Share Centre, P.O. Box 2000, Aylesbury, Bucks HP21 8ZB telephone: 01296 414141 (e-mail [info@share.co.uk](mailto:info@share.co.uk)).

## Dividend History – Pence per Share

	2002	2003	2004	2005	2006
Interim	7.5	7.8	8.2	8.7	9.1
Final	17.1	17.7	18.2	19.0	21.0
Total	24.6	25.5	26.4	27.7	30.1

## Dividend Policy

It is Johnson Matthey's policy to grow dividends in line with earnings while maintaining dividend cover at about two and a half times to ensure sufficient funds are retained to support organic growth. Over the last ten years Johnson Matthey has increased its dividend at a compound annual growth rate of 7.7% p.a. The board is proposing a final dividend for 2005/06 of 21.0 pence to take the total for the year to 30.1 pence which is 9% up in line with growth in underlying earnings. The dividend will be covered 2.42 times by underlying earnings (see pages 110 and 111). For further discussion of the group's financial objectives see the Strategy and Objectives section of the Operating and Financial Review on page 7 of this Annual Report.

## Dividend Payments and DRIP

Dividends can be paid directly into shareholders' bank or building society accounts. Shareholders wishing to take advantage of this facility should contact Lloyds TSB Registrars or complete the dividend mandate form attached to their dividend cheque. A Dividend Reinvestment Plan (DRIP) is also available which allows shareholders to purchase additional shares in the company. Further information can be obtained from Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Telephone 0870 600 3970. They can also be contacted via their website at [www.shareview.co.uk](http://www.shareview.co.uk).

## American Depositary Receipts

Johnson Matthey has a sponsored Level 1 American Depositary Receipt (ADR) programme which The Bank of New York administers and for which it acts as Depositary. Each ADR represents two Johnson Matthey ordinary shares. The ADRs trade in the US over-the-counter (OTC) market under the symbol JMPLY. When dividends are paid to shareholders, the Depositary converts such dividends into US dollars, net of fees and expenses, and distributes the net amount to ADR holders. For enquiries, The Bank of New York can be contacted on 001 610 382 7836 or 001 888 BNY ADRS (toll free for calls made in the US only). They can also be contacted by e-mail at [shareowners@bankofny.com](mailto:shareowners@bankofny.com) or via their website at [www.adrbny.com](http://www.adrbny.com).

## Share Price and Group Information

Information on the company's current share price together with copies of the group's annual and interim reports and major presentations to analysts and institutional shareholders are available on the Johnson Matthey website: [www.matthey.com](http://www.matthey.com).

The website's Investor Centre contains extensive information and a number of tools which will be of assistance to investors including historic share price information downloads and a share price charting facility.

For capital gains tax purposes the mid-market price of the company's ordinary shares on 31st March 1982 was 253 pence.

## Enquiries

Shareholders who wish to contact Johnson Matthey Plc on any matter relating to their shareholding are invited to contact the company's registrars, Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Telephone 0870 600 3970. Internet address [www.shareview.co.uk](http://www.shareview.co.uk).

Shareholders may also telephone the company on 020 7269 8400 or write to:

Assistant Company Secretary  
Johnson Matthey Plc  
40-42 Hatton Garden  
London  
EC1N 8EE

For other enquiries shareholders may contact the Director, Investor Relations and Corporate Communications at the above address and telephone number.

## Financial Calendar 2006/07

### 2006

#### 7th June

Ex dividend date

#### 9th June

Final ordinary dividend record date

#### 25th July

115th Annual General Meeting (AGM)

#### 1st August

Payment of final dividend subject to declaration at the AGM

#### 22nd November

Announcement of results for the six months ending 30th September 2006

#### 29th November

Ex dividend date

#### 1st December

Interim ordinary dividend record date

### 2007 (provisional)

#### 6th February

Payment of interim dividend on ordinary shares

#### 7th June

Announcement of results for the year ending 31st March 2007

#### 13th June

Ex dividend date

#### 15th June

Final ordinary dividend record date

#### 24th July

116th Annual General Meeting (AGM)

#### 7th August

Payment of final dividend subject to declaration at the AGM