

FIVE YEAR RECORD

	UK GAAP	IFRS			
	2004 £ million	2005 £ million	2006 £ million	2007 £ million	2008 £ million
Revenue	4,492.9	4,626.2	4,755.9	6,151.7	7,498.7
Sales excluding the value of precious metals	1,224.4	1,187.7	1,341.2	1,454.2	1,750.2
Underlying operating profit	206.0	216.6	235.5	255.2	296.8
Goodwill amortisation	(19.8)	–	–	–	–
Amortisation of acquired intangibles	–	–	(0.8)	(2.8)	(3.1)
One-off items	2.1	(36.7)	(6.0)	–	–
Operating profit	188.3	179.9	228.7	252.4	293.7
Net finance costs	(16.3)	(13.0)	(14.7)	(26.8)	(30.3)
Net return on retirement benefits assets and liabilities	6.0	–	–	–	–
Share of profit / (loss) of associates	–	0.5	(0.2)	0.9	(1.1)
Profit before tax	178.0	167.4	213.8	226.5	262.3
Income tax expense	(57.9)	(46.5)	(62.5)	(64.7)	(77.2)
Profit after taxation	120.1	120.9	151.3	161.8	185.1
(Loss) / profit for the year from discontinued operations	–	(6.4)	–	43.7	0.3
Minority interests	1.7	1.0	0.8	1.0	0.8
Profit attributable to equity holders of the parent company	121.8	115.5	152.1	206.5	186.2
Underlying earnings per ordinary share	64.0p	67.0p	73.0p	82.2p	89.5p
Earnings per ordinary share	56.0p	53.2p	70.8p	96.9p	88.5p
Dividend per ordinary share	26.4p	27.7p	30.1p	33.6p	36.6p
Summary Balance Sheet					
Assets employed:					
Goodwill	377.1	375.1	402.4	399.2	482.8
Property, plant and equipment / other intangible assets	608.1	620.4	702.4	640.8	816.6
Non-current investments / associates / joint ventures	5.5	6.7	10.2	9.6	8.9
Inventories	417.3	307.3	345.8	362.7	380.4
Receivables / current investments / tax assets / financial assets	389.0	375.3	497.1	549.2	734.4
Payables / provisions / tax liabilities / financial liabilities	(534.4)	(382.3)	(520.2)	(519.5)	(669.6)
Post-employment benefits net assets / employee benefits obligations	3.5	(3.0)	18.8	0.9	17.2
	1,266.1	1,299.5	1,456.5	1,442.9	1,770.7
Financed by:					
Net borrowings and finance leases	394.5	369.6	412.0	364.8	610.4
Retained earnings	528.4	594.5	708.0	783.7	879.1
Share capital, share premium, shares held in ESOTs and other reserves	333.8	327.9	330.1	292.0	279.8
Minority interests	9.4	7.5	6.4	2.4	1.4
Capital employed	1,266.1	1,299.5	1,456.5	1,442.9	1,770.7
Cumulative goodwill taken directly to reserves	40.6	–	–	–	–
Return on invested capital	16.2%	16.7%	17.1%	17.6%	18.5%
(Underlying operating profit / average capital employed and cumulative goodwill taken directly to reserves)					

Figures for 2006 onwards have been prepared under IFRS. Figures for 2005 have been restated for IFRS. Figures for 2004 have been prepared under UK GAAP.