

# SHAREHOLDER INFORMATION

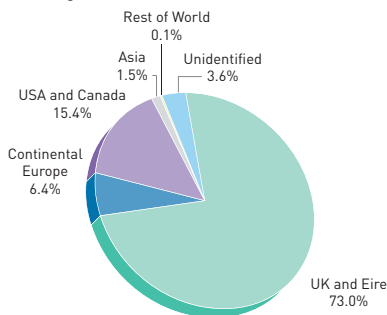
## Johnson Matthey Share Price Five Year Performance versus FTSE 100 and FTSE 350



## Johnson Matthey Share Price as at 31st March

2004	2005	2006	2007	2008	2009
879.5p	989p	1,396p	1,576p	2,005p	1,053p

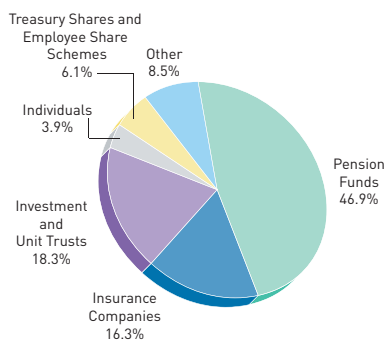
### By Location



## Analysis of Ordinary Shareholders as at 30th April 2009

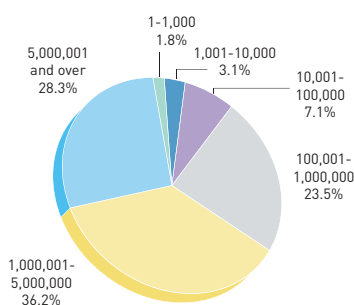
By location	Number of shares	Percentage
UK and Eire	161,159,416	73.0
Continental Europe	13,972,324	6.4
USA and Canada	34,004,497	15.4
Asia	3,374,779	1.5
Rest of World	244,807	0.1
Unidentified	7,917,790	3.6
	<b>220,673,613</b>	<b>100.0</b>

### By Category



By category	Number of shares	Percentage
Pension Funds	103,494,135	46.9
Insurance Companies	36,080,685	16.3
Investment and Unit Trusts	40,390,947	18.3
Individuals	8,534,780	3.9
Treasury Shares and Employee Share Schemes	13,437,463	6.1
Other	18,735,603	8.5
	<b>220,673,613</b>	<b>100.0</b>

### By Size of Holding



By size of holding	Number of holdings	Percentage	Number of shares	Percentage
1 – 1,000	10,067	74.6	4,038,226	1.8
1,001 – 10,000	2,770	20.5	6,848,402	3.1
10,001 – 100,000	433	3.2	15,532,766	7.1
100,001 – 1,000,000	180	1.3	51,884,461	23.5
1,000,001 – 5,000,000	34	0.3	79,841,575	36.2
5,000,001 and over	8	0.1	62,528,183	28.3
	<b>13,492</b>	<b>100.0</b>	<b>220,673,613</b>	<b>100.0</b>

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## Share Dealing Services

A telephone and internet dealing service for UK shareholders is provided by the company's registrars, Equiniti. For further details, including Equiniti's terms and conditions, log on to [www.shareview.co.uk/dealing](http://www.shareview.co.uk/dealing) or call 08456 037 037.

## Dividend History – Pence per Share

	2005	2006	2007	2008	2009
Interim	8.7	9.1	9.9	10.6	11.1
Final	19.0	21.0	23.7	26.0	26.0
Total	27.7	30.1	33.6	36.6	37.1

## Dividend Policy

It is Johnson Matthey's policy to grow dividends in line with underlying earnings while maintaining dividend cover at about two and a half times to ensure sufficient funds are retained to support organic growth. Dividend cover may vary from the long term target to enable the group to maintain dividends at a consistent level. The board is proposing an unchanged final dividend for 2008/09 of 26.0 pence to take the total for the year to 37.1 pence, which is 1% up on the previous year. The dividend will be covered 2.4 times by underlying earnings. For further discussion of the group's financial objectives see the Strategy and Objectives section of the Business Review on page 7 of this Annual Report.

## Dividend Payments and DRIP

Dividends can be paid directly into shareholders' bank or building society accounts. Shareholders wishing to take advantage of this facility should contact the company's registrars, Equiniti, or complete the dividend mandate form attached to their dividend cheque. A Dividend Reinvestment Plan (DRIP) is also available which allows shareholders to purchase additional shares in the company. Further information can be obtained from Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone 0871 384 2268\*. They can also be contacted via their website at [www.shareview.co.uk](http://www.shareview.co.uk).

## American Depositary Receipts

Johnson Matthey has a sponsored Level 1 American Depositary Receipt (ADR) programme which The Bank of New York Mellon administers and for which it acts as Depositary. Each ADR represents two Johnson Matthey ordinary shares. The ADRs trade on the US over-the-counter (OTC) market under the symbol JMPPLY. When dividends are paid to shareholders, the Depositary converts such dividends into US dollars, net of fees and expenses, and distributes the net amount to ADR holders. For enquiries, The Bank of New York Mellon can be contacted on 1-888-BNY-ADRS (1-888-269-2377) toll free if you are calling from within the United States. Alternatively, they can be contacted by e-mail at [shrrelations@bnymellon.com](mailto:shrrelations@bnymellon.com) or via their website at [www.adrbnymellon.com](http://www.adrbnymellon.com).

## Share Price and Group Information

Information on the company's current share price together with copies of the group's annual and half-yearly reports and major presentations to analysts and institutional shareholders are available on the Johnson Matthey website: [www.matthey.com](http://www.matthey.com).

The website's Investor Centre contains extensive information and a number of tools which will be of assistance to investors including historic share price information downloads and a share price charting facility.

For capital gains tax purposes the mid-market price of the company's ordinary shares on 31st March 1982 was 253 pence.

## Enquiries

Shareholders who wish to contact Johnson Matthey Plc on any matter relating to their shareholding are invited to contact the company's registrars, Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone 0871 384 2344\* or via their website [www.shareview.co.uk](http://www.shareview.co.uk).

Shareholders may also telephone the company on +44 (0)20 7269 8400 or write to:

The Company Secretary  
Johnson Matthey Plc  
40-42 Hatton Garden  
London  
EC1N 8EE

For other enquiries shareholders may contact the Director, Investor Relations and Corporate Communications at the above address and telephone number.

\* Calls to these numbers are charged at 8p per minute from a BT landline. Other telephony providers' costs may vary.